

## PROPERTY LLP QUESTIONNAIRE

Introducer's Name: \_\_\_\_\_

Prospective Client Name: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Number: \_\_\_\_\_

### Part 1

Are you UK resident or non UK resident?

\_\_\_\_\_

How many properties do you own personally, excluding your main residence?

\_\_\_\_\_ **Complete Part 2**

How many properties do you own jointly with another partner?

\_\_\_\_\_

Is the Partner your spouse or third party?

\_\_\_\_\_

What is your partner's name?

\_\_\_\_\_

Do you rent any of these properties?

\_\_\_\_\_

If yes, is the property rented or available to rent to a 3<sup>rd</sup> party on a commercial basis or someone connected to you i.e. family member?

\_\_\_\_\_

Are you a higher or basic rate tax payer?

\_\_\_\_\_

Do you own any property which has a significant capital gain?

\_\_\_\_\_

Is it your intention to retain all of the properties or are you looking to sell any in the not so distant future?

\_\_\_\_\_

Do you own any other rental property through a limited company, a limited liability partnership or trust?

\_\_\_\_\_

